ME PREVENTION





HMP USER MANUAL

VERSION 2.3 July 2013

TABLE OF CONTENTS

Introduction	5
Tips for Using the Application Effectively	6
Recommended Computer Settings	
System Navigating	7
Menu Information	
Edit Forms	9
Data Fields and Buttons	10
Edit Form Buttons	11
Login Procedure	12
Service Announcement	13
System Setup – Administration	14
Change Password	
Changing a Password	14
KIT User	
Adding a User	15
Editing a User	16
Deleting a User	16
Organization Information	17
Viewing the Organization Information	17
Editing the Organization Information	17
HMP Profile	19
Coalition Information	19
Adding a New Coalition Organization	19
Editing the Coalition Information	21
Deleting the Coalition Information	21
HMP Local Service Area	
Adding a HMP Local Service Area	22
Editing the HMP Local Service Area	23
Deleting the HMP Service Area	23
Staffing Information	24
Adding Staffing Information	24
Editing Staffing Information	26
Deleting Staffing Information	26
Membership and Board Information	27
Adding Membership	27
Editing the Membership	28

Deleting the Membership	28
Additional State Contract and Other Grants	
Adding Additional State Contracts and Other Grants	
Editing the Additional State Contracts and Other Grants	
Deleting the Additional State Contracts and Other Grants	
Section 1	
Objective List	31
Adding Objective List	31
Editing the Objective List	32
Strategy List	33
Adding Strategy List	33
Editing the Strategy List	
Section 2-6	35
Objective List	
Adding Objective List	35
Editing the Objective List	36
Strategy List	37
Adding Strategy List	37
Editing the Strategy List	38
Deleting the Strategy List	38
Milestone Builder	39
Adding a Milestone	39
Editing the Milestones	
Deleting the Milestones	40
Monitoring	41
Section 1 Reporting	
Adding Section 1 Reporting	
Editing the Section 1 Reporting	42
Section 2-6 Strategy Counts	
Updating Section 2-6 Strategy Counts	
Section 2-6 Reporting	
Adding Section 2-6 Reporting	
Editing the Section 2-6 Reporting	
Deleting the Section 2-6 Reporting	
Quarterly Narrative	
Updating the Quarterly Narrative	46
Reports	
Reports	47

Support	48
Appendix	49
Search Feature	49
Using the Search Feature	49
Using the Reports Viewer	51
Viewing a Report	51
Printing or Saving Reports	52

INTRODUCTION

The KIT Prevention Service is a database tracking software package, which is based on the Center for Substance Abuse Prevention's (CSAP) Minimum Data Set (MDS), a nationally recognized standard. MDS is a collection of standard data elements developed by CSAP to enable states, substance abuse agencies, community-based service providers, and others to quantify and compare the number and type of primary prevention and early intervention services delivered. The use of these standards provides a consistent and comprehensive basis to collect and analyze data. Also, additional features have been added onto the MDS standard that will allow greater flexibility and customization for your state as well as easily incorporating science-based or evidence-based programs into the prevention application.

The software is designed to use a Needs Assessment to choose targeted risk and protective factors, base goals and objectives on these risk and protective factors, track prevention activities aimed at accomplishing the goals and objectives, and evaluate the progress of the goals and the outcomes (success) of the programs. In addition, the KIT Prevention Service facilitates information sharing and tracking meeting results between the Prevention Partners and Coordinating agencies.

TIPS FOR USING THE APPLICATION EFFECTIVELY

The KIT Prevention Service is set up in such a fashion that moving from Left to Right on the menu is the best approach to using the application. Start at Assessment, filling in all the information for that area before moving on to the Planning section. Continuing in this manner will ensure that all of the sections of the application have enough information to function correctly. If all of the different portions are not completed, some modules will not work correctly.

Recommended Computer Settings

Screen Resolution

You will get the best screen layout if you set your PC monitor settings to 1024 x 768 pixels or larger. If your screen resolution is smaller (ex. 800 X 600 pixels), everything on the screen will appear larger. But, if you use 800 X 600 pixels, then you will have to scroll more both up & down and left & right to access all the data fields.

Web Browser

The web browser supported by the KIT Prevention Service is Microsoft Internet Explorer (IE). Currently Mozilla Firefox, Netscape, AOL, MSN and other browsers may not be supported by KPS. They may function, but not to design specifications. We recommend users have the latest version of IE installed on their computer along with the updates provided by Microsoft (which are released periodically).

Pop-Up Blockers

Modern computer security technology and usability features development have lead to pop-up blocking. Although this new feature of internet browsers, toolbars and other 3rd party managing software blocks hazardous and annoying pop-ups, sites like KIT Prevention require pop-ups to be able to function. If your pop-up blocker is enabled, then there is a possibility that KIT Prevention may not function or appear properly. You should either disable the pop-up blocker while using the KIT Prevention Service (while remembering to enable it, if desired, when not in KIT Prevention) or create exceptions for the pop-up blocker. This is cumbersome, but may be easier than making exceptions to the pop-up blocker.

To create exceptions for the pop-up blocker, open your Internet Explorer browser window. Once the browser is open, click the top toolbar option "Tools" and then go to "Internet Options". After the Internet Options window is available, you will want to click on the "Privacy" tab at the top of the window. You will notice while on the "Privacy" tab, at the bottom will be a section on Pop-Up Blockers. If you're "Block Pop-Ups" checkbox is checked, then click on the "Settings" button. You can now add the KIT Prevention Service links to the "Allowed Sites" list which the pop-up blocker will ignore when trying to block pop-ups from KIT Prevention. You will want to add "https://kitprevention.kithost.net" for the live application, and "http://demo.kithost.net" for the demo application. Once these sites are added to your "Allowed Sites" list, the pop-up blocker will no longer prevent pages from loading or appearing while you are using the KIT Prevention Service.

System Navigating

The ME KIT Prevention Service is set up in such a fashion that moving from left to right on the menu is the best approach to using the application. Continuing in this manner will ensure that all of the sections of the application have enough information to function correctly. If all of the different portions are not completed, some modules will not work correctly.

Computer Keys

While entering information into a form, several keys are helpful for moving the cursor from one information box (called a data field) to another. The table below summarizes those keys:

Key	Description	Function
	The Cursor	Points to desired location
Tab H	The TAB key	Moves the cursor to the next data field
\$NPL	Hold down the SHIFT key and then press the TAB key	Moves the cursor to the previous data field
Chri	The Control (Ctrl) key	Enables blocked material to open (due to pop-up blocker)
	Use the MOUSE by pointing and clicking to move the cursor	Moves the cursor by pointing and clicking

Menu Information

The Menu for the service is located across the top of the screen. Some Main Menu categories may be broken down into submenu categories to choose from. The Main Menu categories list the main modules that are within the application. Once a Main Menu category is selected a list of submenu categories will be displayed below the Main menu.

- 1. Main Menu Constant (unchanging)
- 2. Sub-Menu Vary depending on which Menu item is selected.



(This is a screenshot displaying a blank Edit Form.)

Edit Forms

The Edit Form contains the fields for entering and editing data. The buttons for adding, editing, saving, canceling, deleting, are available in the left toolbar. (See the <u>Data Fields and Button</u> section for additional details on the function of these buttons.)

- To add new information into the form, click the Add (Add) button from the left toolbar. The Add (Add) button will change into a Cancel (Cancel) button and the Edit Form data fields will be blank allowing you to enter new information.
- To view and edit existing data, use the dropdown lists to select the information you want to view. The data fields will display the data entered previously. To modify this data, click the Edit (Edit) button from the left toolbar. The Edit (Edit) button will change into a Cancel (Cancel) button; the fields will no longer be grayed out and will allow you to change the information.

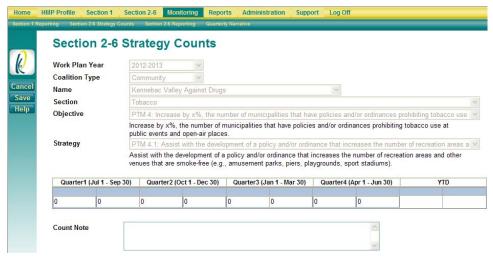
Single Form View:

The Single Form View is used when the data entered is updated periodically. Only one form is available and edited. The Single Form View displays the fields on the Edit Form.

• The form can be edited at any time, but you must click the Save (Save) button from the left toolbar to update the data.



(This is a sample screenshot displaying an Edit Form.)



(This is a sample screenshot displaying a "Single Form View" Page.)

Data Fields and Buttons

In the KIT Prevention Service there are several fields, boxes and buttons that are used to collect and store data.

Туре	Preview/Description
Text Field (aka 'Text Box')	
Dropdown List (aka 'Pull Down Menu')	
Radio Buttons	⊙ checked ○ unchecked
Check Boxes	checked unchecked
Plus/Minus buttons	(click to open) 🗀 (click to close)
Required field	Birth Date* A red field and an asterisk denotes a required field.

If a required field is not filled in and you try to save the form, you will receive a message informing you what field is missing data, and you will not be able to save the form until that field has data.

Tips

- All the fields with red labels and asterisks (*) are required fields. These must have a value entered before the record can be saved.
- You can use the 'TAB' key to move from field to field.
- You can enter an identifying letter of an item in a dropdown list and it will appear in the list.

Edit Form Buttons

Information is entered and edited on the computer screen through data entry/edit forms. The table below summarizes the buttons used to enter/edit information. Notice that if the button is not in **bold** print, then it is not selectable at this time.

Search

Searches for information on the criteria (e.g. KIT user) that you specify.

Add Edit Must be pressed first before new information is added to a form.

Save

Allows you to change the information currently on the form.

Print

Adds the information on the form to the KIT Prevention.

Prints the information currently on the form.

Help

Displays the Expert Help screen.

Back

Returns you to the previous screen.

Delete

Removes the information currently on the form from the KIT Prevention database.

After you press 'Add' or 'Edit', a 'Cancel' button will replace the 'Add' or 'Edit' button.

Cancel

Cancels the Add or Edit without saving any information entered.

Below are some additional buttons that may appear within a form.



Will open information in a new window based on the selections in the Edit form.

Select

Opens the information in the enter/edit form for viewing or modifications

LOGIN PROCEDURE

Connect to the internet using an internet browser (i.e., Internet Explorer). In the Address field, type in the following website address and press **Enter** on your keyboard:

Live Data:

https://kitprevention.kithost.net/meprevent2011/

The following screen will appear:

- 1. Enter the user ID (login name) provided by your acting administrator in the User ID text box.
- 2. Enter the password in the **Password** text box.
- 3. Enter the organization ID in the **Organization ID** text box.
- 4. Select the grant you wish to work on from the Select Grant dropdown list.
- 5. Click the Login (Login) button.

To log out of the application, click the Log Off (Log Off) link on the right of the main menu.





HMP and ME Prevention 2011-2012





Note: Please click this link to access fiscal year 2009-2010

(This is a screenshot displaying the Login Page.)

Tips

- The User IDs ARE NOT case sensitive.
- The Passwords ARE case sensitive.
- The Reset (Reset) button will clear all of the login fields.

Service Announcement

The Service Announcement section that is located on the Login page is there to notify users that the ME KIT Prevention Service is receiving any necessary server updates or other important messages regarding the application.

If you see Service Maintenance it means that the ME KIT Prevention Service may be down for a short period of time and you will not be able to log into the application at that time. Server maintenance typically occurs once a month.





HMP and ME Prevention 2011-2012

User ID	
Password	
Organization ID	
Select Grant	~
	Login Reset

Service Announcements	
Service Announcement Server Maintenance Normal Maintenance on: Sunday 1/13/2013 10PM to 4AM EST	
Server Maintenance Normal Maintenance	~

Note: Please click this link to access fiscal year 2009-2010

(This is a screenshot displaying the Login Page.)

SYSTEM SETUP – ADMINISTRATION

The Administration module is used to complete administrative tasks within the KIT Prevention Service, such as updating organization information, registering a KIT user, and changing a password.

Change Password

The Change Password module allows the user to change the password on the account they are currently logged into.

Changing a Password

- 1. Click **Administration** from the main menu.
- 2. Click Change Password from the submenu.
- 3. Enter the current password in the Current Password field.
- 4. Enter the password you would like to use in the **New Password** field.
- 5. Retype the password in the Reenter New Password field to confirm.
- 6. Click Save (Save) from the left toolbar.
- 7. You will receive a message stating it was successfully changed.



(This is a screenshot displaying the Change Password Page.)

Tips

- The advantage to the Change Password module is any staff member can change his or her own password without having access to the Staff Module.
- It is important to remember that passwords ARE case sensitive.
- Passwords can be any combination of letters, numbers and/or characters.
- You will use the new password the next time you log in.

KIT User

The KIT User module allows the administrator to add or edit KIT user's login information.

Adding a User

- Click Administration from the main menu.
- 2. Click **KIT User** from the submenu.
- 3. Click (Add) from the left toolbar.

- 4. Enter a name to identify the user in the **User ID*** text box.
- 5. Enter the user's password in the **Password** field.
- 6. Enter the user's name in the First Name and Last Name fields.
- 7. Enter the user's date of birth as mm/dd/yyyy in the Birth Date* field
- 8. Click Save (Save) from the left toolbar.
 - *Note: Click Cancel) to quit without saving changes.



(This is a sample screenshot displaying the User Login Page.)



(This is a screenshot displaying the User Login Edit Form.)

Editing a User

- 1. Click **Administration** from the main menu.
- 2. Click **KIT User** from the submenu.
- 3. Click Search (Search) from the left toolbar to locate the staff member you wish to edit. (See Using the Search Feature section for additional details.)
- 4. Click **Edit** (**Edit**) from the left toolbar.
- 5. Make any changes needed to the form.
- Click Save (Save) from the left toolbar.
 - *Note: Click Cancel) to quit without saving changes.

Deleting a User

- Click Administration from the main menu.
- 2. Click **KIT User** from the submenu.
- 3. Click Search (Search) from the left toolbar to locate the staff member you wish to delete. (See <u>Using the Search Feature</u> section for additional details.)
- Click Delete) from the left toolbar.
- 5. You will receive a message asking if you are sure you want to continue with the deletion. Click the OK (OK) button to continue with the deletion.

 *Note: Click the Cancel (Cancel) button to cancel the deletion.



(This is a sample screenshot displaying the User Login Page.)



(This is a sample screenshot displaying the User Login Page.)

Organization Information

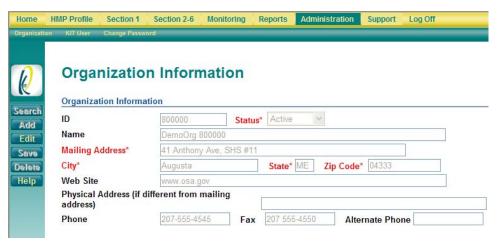
The Organization Information module has information specific to your organization. The contact information will be useful to the state in case they have a question on any part of the data that has been put into the application.

Viewing the Organization Information

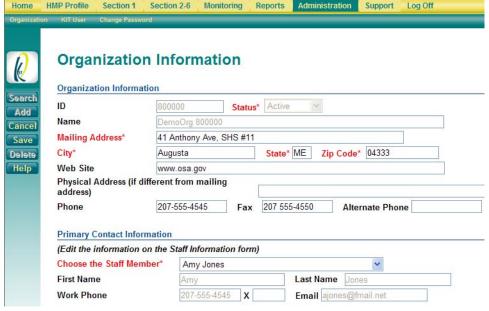
- Click Administration from the main menu.
- 2. Click **Organization** from the submenu.

Editing the Organization Information

- 1. Click **Edit** (**Edit**) from the left toolbar.
- 2. Make any changes needed to the **Organization Information** (including **Mailing Address***, **City***, **State*** and **Zip Code***).
- 3. In the Primary Contact Information section, select one of the staff members to serve as a contact person for the KIT Prevention Service from the Choose the Staff Member* dropdown list. The rest of the information will be loaded for you based on what was entered in the KIT User module.
- Click Save (Save) from the left toolbar.
 *Note: Click Cancel (Cancel) to quit without saving changes.



(This is a sample screenshot displaying the Organization Information Page.)



(This is a sample screenshot displaying the Organization Information Edit Form.)

Tips

- Only the State can change the Provider ID, Status and Provider Name.
- If one of these items is incorrect for your organization, submit a request through the online support site **Contact Support** link.

HMP PROFILE

Coalition Information

Before any members can be added to the coalition, use the Coalition Information module to first register your coalition.

Adding a New Coalition Organization

- 1. Click HMP Profile from the main menu.
- 2. Click Coalition Information from the submenu.
- Click Add (Add) from the left toolbar.

- 4. Enter the name of the coalition in the Coalition Name field.
- 5. Enter the coalition's address and contact information in the appropriate fields.
- 6. Enter the website address of the coalition in the **Web Site** field, if applicable.



(This is a sample screenshot displaying the HMP Coalition Information Page.)



(This is a partial screenshot displaying the HMP Coalition Information Edit Form.)

- 7. Enter the name of the coalition's lead agency in the **Lead Agency Name** field.
- 8. Enter the lead agency's address and contact information in the appropriate fields.
- 9. Enter the website address of the agency contact in the Web Site field, if applicable.
- 10. Enter the state project officer in the **State Project Officer** field.
- 11. Click Save (Save) from the left toolbar.

 *Note: Click Cancel (Cancel) to quit without saving changes.

Lead Agency Name	
Mailing Address	
Physical Address (if different from mailing)	
City	
State	Zip Code
Phone	Fax
Web Site	

(This is a partial screenshot displaying the HMP Coalition Information Edit Form.)

Editing the Coalition Information

- Click HMP Profile from the main menu.
- 2. Click **Coalition Information** from the submenu.
- 3. Select the coalition you wish to edit from the Coalition Name dropdown list.
- 4. Click **Edit** (**Edit**) from the left toolbar.
- 5. Make any changes needed to the form.
- Click Save (Save) from the left toolbar.
 *Note: Click Cancel (Cancel) to quit without saving changes.

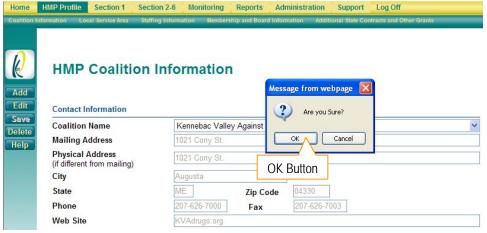
Deleting the Coalition Information

- Click HMP Profile from the main menu.
- Click Coalition Information from the submenu.
- 3. Select the coalition you wish to delete from the **Coalition Name** dropdown list.
- 4. Click Delete (Delete) from the left toolbar.
- 5. You will receive a message asking if you are sure you want to continue with the deletion. Click the OK (OK) button to continue with the deletion.

 *Note: Click the Cancel (Cancel) button to cancel the deletion.



(This is a sample screenshot displaying the HMP Coalition Information Page.)



(This is a sample screenshot displaying the HMP Coalition Information Page.)

HMP Local Service Area

The HMP Local Service Area module allows you to identify towns and townships in your local service area that you serve, that are served by other HMPs and to identify towns you serve which are outside of your local service area.

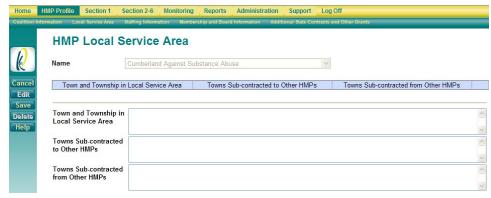
Adding a HMP Local Service Area

- 1. Click **HMP Profile** from the main menu.
- 2. Click **Local Service Area** from the submenu.
- 3. Select a coalition name from the Name dropdown list.
- Click Add (Add) from the left toolbar.
- 5. Enter the town and township in local service area in the **Town and Township Local Service Area** field.
- 6. Enter the towns sub-contracted to other HMPs in the **Towns Sub-contracted to Other HMPs** field.
- 7. Enter the towns sub-contracted from other HMPs in the **Towns Sub-contracted from Other HMPs** field.
- 8. Click Save (Save) from the left toolbar.

 *Note: Click Cancel (Cancel) to quit without saving changes.



(This is a sample screenshot displaying the HMP Local Service Area Page.)



(This is a sample screenshot displaying the HMP Local Service Area Edit Form.)

Tips

• You can enter up to three (3) towns/townships at a time. If you need to add more than three (3), after saving click the Add button again to add more.

Editing the HMP Local Service Area

- Click HMP Profile from the main menu.
- 2. Click **Local Service Area** from the submenu.
- 3. Select the coalition name you wish to edit from the Name dropdown list.
- 4. Click **Edit** (**Edit**) from the left toolbar.
- 5. Make any changes needed to the form.
- 6. Click Save (Save) from the left toolbar.
 - *Note: Click Cancel) to quit without saving changes.

Deleting the HMP Service Area

- 1. Click **HMP Profile** from the main menu.
- 2. Click **Local Service Area** from the submenu.
- 3. Select the coalition name you wish to delete from the **Name** dropdown list.
- 4. Click the **Delete** (**Delete**) button next to the local service area you wish to delete.
- 5. You will receive a message asking if you are sure you want to continue with the deletion. Click the OK (OK) button to continue with the deletion.

 *Note: Click the Cancel (Cancel) button to cancel the deletion.



(This is a sample screenshot displaying the HMP Local Service Area Page.)



(This is a sample screenshot displaying the HMP Local Service Area Page.)

Staffing Information

The Staffing Information module is used to record the coalition's HMP paid staff and sub-contractors.

Adding Staffing Information

- 1. Click **HMP Profile** from the main menu.
- 2. Click **Staffing Information** from the submenu.
- 3. Select a coalition name from the Coalition Name dropdown list.
- Click Add (Add) from the left toolbar.

- 5. Enter the name of the **Partnership Director**, the 10 digit **Phone** number and **Email** address in the appropriate fields.
- 6. Enter what percent this position is covered by HMP funding in the **Percent of Position Covered by HMP Funding** field.



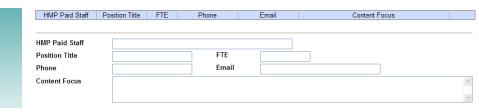
- a. Enter the name of the HMP paid staff in the HMP Paid Staff field
- b. Enter the staff member's **Position Title**.
- c. Enter the staff member's number of Full Time Equivalents in the **FTE** field.
- d. Enter the staff member's 10-digit phone number in the **Phone** field
- e. Enter the staff member's Email.
- f. Enter the staff member's **Content Focus**.



(This is a sample screenshot displaying the Staffing Information Page.)



(This is a sample screenshot displaying the Staffing Information Edit Form.)



(This is a partial screenshot displaying the Staffing Information Edit Form.)

- 8. For each Sub-contractor:
 - a. Enter the name of the sub-contractor in the **Sub-Contractor** field
 - b. Enter the sub-contractor's **Program Focus** Area.
 - c. Enter the sub-contractor's Role.
- 9. Click Save (Save) from the left toolbar.

*Note: Click Cancel (Cancel) to quit without saving changes.

Sub-Contrac	tor	Program Focus Area	Role	
Sub-Contractor				
Program Focus Area				^
				~
Role				^
				~

(This is a partial screenshot displaying the Staffing Information Edit Form.)

Tips

- If you need to add other HMP Paid Staff once you save the Staffing Information, click the Add Paid Staff underneath the list of HMP Paid Staff.
- If you need to add other Sub-contractors once you save the Staffing Information, click the Add Sub-Contractor underneath the list of Sub-Contractors.
- You can enter up to three (3) staff at a time. If you need to add more than three (3), after saving click the Add (Add) button again to add more.

Editing Staffing Information

- Click HMP Profile from the main menu.
- 2. Click **Staffing Information** from the submenu.
- 3. Select the coalition from the Coalition Name dropdown list.
- 4. Click **Edit** (**Edit**) from the left toolbar.
- 5. Make any changes needed to the form.
- 6. Click Save (Save) from the left toolbar.
 - *Note: Click Cancel) to quit without saving changes.

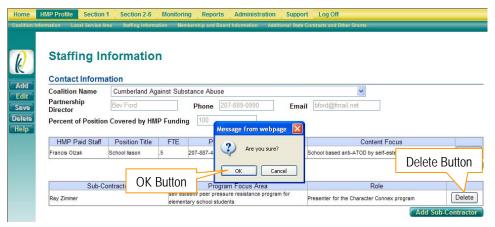
Deleting Staffing Information

- 1. Click **HMP Profile** from the main menu.
- 2. Click **Staffing Information** from the submenu.
- 3. Select the coalition from the Coalition Name dropdown list.
- 4. Click the **Delete** (**Delete**) button next to the HMP Paid staff or Sub-contractor you wish to delete.
- 5. You will receive a message asking if you are sure you want to continue with the deletion. Click the OK (OK) button to continue with the deletion.

 *Note: Click the Cancel (Cancel) button to cancel the deletion.



(This is a sample screenshot displaying the Staffing Information Page.)



(This is a sample screenshot displaying the Staffing Information Page.)

Membership and Board Information

The Membership and Board Information module allows you to identify the board members of a coalition along with their contact information.

Adding Membership

- 1. Click HMP Profile from the main menu.
- 2. Click Membership and Board Information from the submenu.
- 3. Select the coalition name from the **Name** dropdown list.
- 4. Click Add (Add) from the left toolbar.
- 5. Enter the name of the member's organization in the **Organization** field.
- Enter the name of the member in the Member Name field.
- 7. Select the sector the member is involved with from the **Primary Sector** dropdown list.
- 8. Select the secondary sector the member is involved with from the **Secondary Sector** dropdown list, if applicable.
- 9. Select the board the member is involved with from the **Board Type** dropdown list.
- 10. Enter the member's 10-digit phone number in the **Phone** field.
- 11. Enter the member's email address in the **Email** field.
- 12. Enter the member's position on the board in the **Board Position** field.
- 13. Select the committee the member is involved with from the **Committee** dropdown list.
- 14. Click Save (Save) from the left toolbar.

 *Note: Click Cancel (Cancel) to quit without saving changes.



(This is a sample screenshot displaying the Membership Information Page.)



(This is a sample screenshot displaying the Membership Information Edit Form.)

Editing the Membership

- Click HMP Profile from the main menu.
- 2. Click Membership and Board Information from the submenu.
- 3. Select the coalition's name from the Name dropdown list.
- 4. Click Edit (Edit) to the right of the entry that needs editing.
- 5. Make any changes needed to the entry.
- 6. Click Save (Save) from the left toolbar.
 - *Note: Click Cancel) to quit without saving changes.

Deleting the Membership

- 1. Click HMP Profile from the main menu.
- 2. Click **Membership and Board Information** from the submenu.
- 3. Select the coalition's name from the Name dropdown list.
- 4. Click the Delete (Delete) button to the right of the entry you wish to delete.
- 5. You will receive a message asking if you are sure you want to continue with the deletion. Click the (OK) button to continue with the deletion.

 *Note: Click the Cancel (Cancel) button to cancel the deletion.



(This is a sample screenshot displaying the Membership Information Page.)



(This is a sample screenshot displaying the Membership Information Page.)

Additional State Contract and Other Grants

The Additional State Contracts and Other Grants module allows you to identify and track the non-HMP funding and also the matching funds contributed by HMP.

Adding Additional State Contracts and Other Grants

- 1. Click **HMP Profile** from the main menu.
- 2. Click Additional State Contracts and Other Grants from the submenu.
- 3. Select the funding type from the **Other Funding Type** dropdown list.
- 4. Select the name of the organization from the Coalition Name dropdown list.
- 5. Click (Add) from the left toolbar.
- 6. Enter the date the funding began in the **Begin Date** field as mm/dd/yyyy.
- 7. Enter the date the funding has ended in the **End Date** field as mmd/dd/yyyy, when applicable.
- 8. Enter the name of the funder in the **Name of Funder** field.
- 9. Enter the reason for funding in the Title/Purpose field.
- 10. Select the section of funding from the Program Section dropdown list.
- 11. Enter the contract number in the **State or Federal Contract Number** field.
- 12. Enter the match funding in the HMP Funds Committed to Match field.
- 13. Enter the organization's funding for the time frame in the **Total Funding for** the **Period** field.
- 14. Click Save (Save) from the left toolbar.
 - *Note: Click Cancel (Cancel) to quit without saving changes.



(This is a sample screenshot displaying the Additional State Contracts and Other Grants Page.)



(This is a sample screenshot displaying the Additional State Contracts and Other Grants Edit Form.)

Editing the Additional State Contracts and Other Grants

- Click HMP Profile from the main menu.
- 2. Click Additional State Contracts and Other Grants from the submenu.
- 3. Select the funding type from the **Other Funding Type** dropdown list.
- 4. Select the coalition name that needs editing from the **Coalition Name** dropdown list.
- 5. Click **Edit** (**Edit**) from the left toolbar.
- 6. Make any changes needed to the entry.
- 7. Click Save (Save) from the left toolbar.
 - *Note: Click Cancel) to quit without saving changes.

Deleting the Additional State Contracts and Other Grants

- 1. Click **HMP Profile** from the main menu.
- 2. Click **Additional State Contracts and Other Grants** from the submenu.
- 3. Select the funding type from the **Other Funding Type** dropdown list.
- 4. Select the coalition name that needs editing from the **Coalition Name** dropdown list.
- 5. Click the Delete (Delete) button to the right of the entry you wish to delete.
- 6. You will receive a message asking if you are sure you want to continue with the deletion. Click the (OK) button to continue with the deletion.

 *Note: Click the (Cancel) button to cancel the deletion.



(This is a sample screenshot displaying the Additional State Contracts and Other Grants Page.)



(This is a sample screenshot displaying the Additional State Contracts and Other Grants Page.)

SECTION 1

Objective List

The Objective List module allows you to select the objectives for each organization.

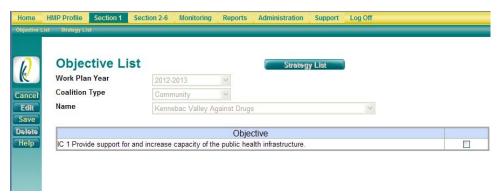
Adding Objective List

- 1. Click Section 1 from the main menu.
- 2. Click Objective List from the submenu.
- 3. Select the Work Plan Year from the Work Plan Year dropdown list.
- 4. Select the type of coalition from the **Coalition Type** dropdown list.
- 5. Select the name of the organization from the Name dropdown list.
- Click Add (Add) from the left toolbar.

- 7. Use the checkboxes to select the objective(s) associated with the organization name.
- 8. Click Save (Save) from the left toolbar.
 - *Note: Click Cancel) to quit without saving changes.



(This is a sample screenshot displaying the Objective List Page.)



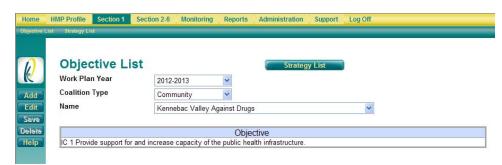
(This is a sample screenshot displaying the Objective List Edit Form.)

Tips

Once the objective(s) are saved, you can directly add strategies to each objective of the organization by clicking on the Strategy List (Strategy List) button.

Editing the Objective List

- 1. Click **Section 1** from the main menu.
- 2. Click **Objective List** from the submenu.
- 3. Select the Work Plan Year from the Work Plan Year dropdown list.
- 4. Select the type of coalition from the Coalition Type dropdown list.
- 5. Select the name of the organization from the Name dropdown list.
- 6. Click **Edit** (**Edit**) from the left toolbar.
- 7. Make any changes needed to the entry.
- 8. Click Save (Save) from the left toolbar.
 - *Note: Click Cancel) to quit without saving changes.



(This is a sample screenshot displaying the Objective List Page.)

Tips

• To delete the objectives associated with an organization, deselect all the objective checkboxes.

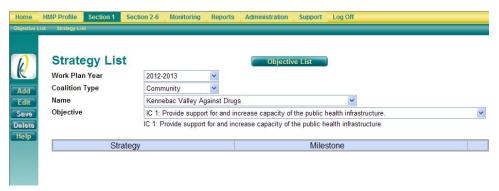
Strategy List

The Strategy List module allows you to select the strategies for each objectives of an organization.

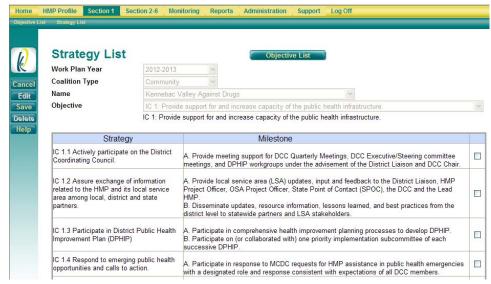
Adding Strategy List

- Click Section 1 from the main menu.
- Click Strategy List from the submenu.
- Select the Work Plan Year from the Work Plan Year dropdown list.
- 4. Select the type of coalition from the Coalition Type dropdown list.
- 5. Select the name of the organization from the **Name** dropdown list.
- Select the objective from the Objective dropdown list.
 *Note: If the objective is not in the dropdown list, use the Objective List (Objective List) button to go to the Objective List to select the checkbox for the desired objective.
- 7. Click (Add) from the left toolbar.

- 8. Use the checkboxes to select the strategy(s) associated with the organization/objective.
- Click Save (Save) from the left toolbar.
 *Note: Click Cancel (Cancel) to quit without saving changes.



(This is a sample screenshot displaying the Strategy List Page.)



(This is a sample screenshot displaying the Strategy List Edit Form.)

Editing the Strategy List

- Click Section 1 from the main menu.
- 2. Click Strategy List from the submenu.
- 3. Select the Work Plan Year from the Work Plan Year dropdown list.
- 4. Select the type of coalition from the **Coalition Type** dropdown list.
- 5. Select the name of the organization from the Name dropdown list.
- 6. Select the objective from the **Objective** dropdown list.
- 7. Click **Edit** (**Edit**) from the left toolbar.
- 8. Make any changes needed to the entry.
- 9. Click Save (Save) from the left toolbar.
 - *Note: Click Cancel) to quit without saving changes.



(This is a sample screenshot displaying the Strategy List Page.)

Tips

• To delete the strategies associated with an objective, deselect all the strategy checkboxes.

Objective List

The Section 2-6 Objective List module allows you to quantify the objectives for each organization.

Adding Objective List

- Click Section 2-6 from the main menu.
- 2. Click Objective List from the submenu.
- 3. Select the Work Plan Year from the Work Plan Year dropdown list.
- 4. Select the type of coalition from the **Coalition Type** dropdown list.
- 5. Select the name of the organization from the Name dropdown list.
- 6. Select the section from the **Section** dropdown list.
- Click Add (Add) from the left toolbar.
- Use the checkboxes to select the objective(s).
- For each selected objective, enter the Setting Count (sc), Baseline Count (bc) and the Aspirational Count (ac) in the appropriate fields. The counts entered will populate the indicated areas of the objective.

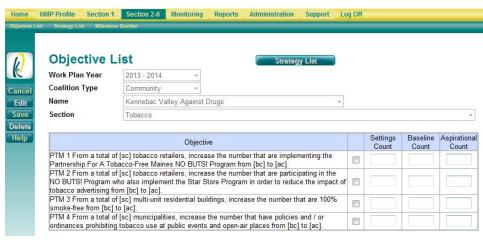
*Note: You do not need to enter counts for the Substance Abuse objectives.

10. Click Save (Save) from the left toolbar.

*Note: Click Cancel (Cancel) to guit without saving changes.



(This is a sample screenshot displaying the Section 2-6 Objective List Page.)



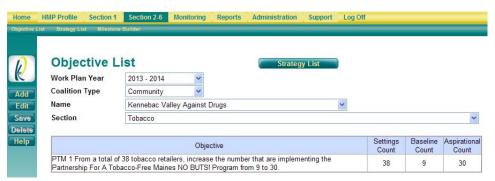
(This is a sample screenshot displaying the Section 2-6 Objective List Edit Form.)

Tips

Once the objective(s) are saved, you can directly add strategies to each objective of the organization by clicking on the Strategy List (Strategy List) button.

Editing the Objective List

- Click Section 2-6 from the main menu.
- 2. Click **Objective List** from the submenu.
- 3. Select the Work Plan Year from the Work Plan Year dropdown list.
- 4. Select the type of coalition from the Coalition Type dropdown list.
- 5. Select the name of the organization from the Name dropdown list.
- 6. Select the section from the **Section** dropdown list
- 7. Click **Edit** (**Edit**) from the left toolbar.
- 8. Make any changes needed to the entry.
- Click Save (Save) from the left toolbar.
 - *Note: Click Cancel) to quit without saving changes.



(This is a sample screenshot displaying the Objective List Page.)

Tips

• To delete the objectives associated with an organization, deselect all the objective checkboxes.

Strategy List

The Strategy List module allows you to select the strategies for each objective of an organization.

Adding Strategy List

- Click Section 2-6 from the main menu.
- 2. Click Strategy List from the submenu.
- Select the Work Plan Year from the Work Plan Year dropdown list.
- 4. Select the type of coalition from the **Coalition Type** dropdown list.
- 5. Select the name of the organization from the **Name** dropdown list.
- 6. Select the section from the **Section** dropdown list
- 7. Select the objective from the **Objective** dropdown list.

 *Note: If the objective is not in the dropdown list, use the Objective List (Objective List) button to go to the Objective List to select the checkbox for the desired objective.
- 8. Select the strategy from the **Strategy** dropdown list.
- 9. Click Add (Add) from the left toolbar.

- 10. Choose the health disparity from the **Choose Disparity** dropdown list.
- 11. Enter the population with the health disparity in the **Populations** text box.
- 12. Click Save (Save) from the left toolbar.
 - *Note: Click Cancel) to quit without saving changes.



(This is a sample screenshot displaying the Strategy List Page.)



(This is a sample screenshot displaying the Strategy List Edit Form.)

Tips

Once the strategy is saved, you can directly add milestones to the strategy by clicking on the Milestone Builder (Milestone Builder) button.

Editing the Strategy List

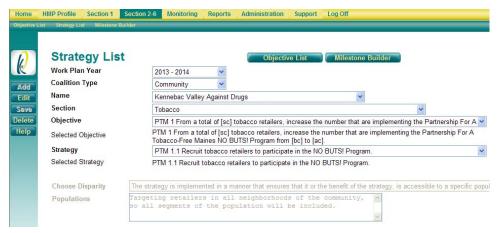
- Click Section 2-6 from the main menu.
- 2. Click Strategy List from the submenu.
- 3. Select the Work Plan Year from the Work Plan Year dropdown list.
- 4. Select the type of coalition from the **Coalition Type** dropdown list.
- 5. Select the name of the organization from the Name dropdown list.
- 6. Select the section from the **Section** dropdown list
- 7. Select the objective from the **Objective** dropdown list.
- 8. Select the strategy from the Strategy dropdown list.
- Click Edit (Edit) from the left toolbar.
- 10. Make any changes needed to the entry.
- 11. Click Save (Save) from the left toolbar.

 *Note: Click Cancel (Cancel) to guit without saving changes.

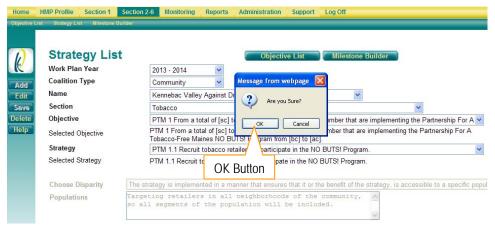
Deleting the Strategy List

- 1. Click Section 2-6 from the main menu.
- Click Strategy List from the submenu.
- 3. Select the Work Plan Year from the Work Plan Year dropdown list.
- Select the type of coalition from the Coalition Type dropdown list.
- 5. Select the name of the organization from the Name dropdown list.
- 6. Select the section from the **Section** dropdown list
- 7. Select the objective from the **Objective** dropdown list.
- 8. Select the strategy from the **Strategy** dropdown list.
- Click Delete (Delete) from the left toolbar.
- 9. You will receive a message asking if you are sure you want to continue with the deletion. Click the OK (OK) button to continue with the deletion.

 *Note: Click the Cancel (Cancel) button to cancel the deletion.



(This is a sample screenshot displaying the Strategy List Page.)



(This is a sample screenshot displaying the Strategy Page.)

Milestone Builder

The Milestone builder module allows you build milestones to track progress on your strategies.

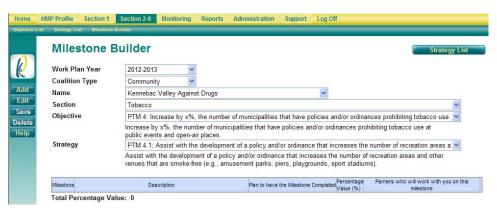
Adding a Milestone

- Click Section 2-6 from the main menu.
- Click Milestone Builder from the submenu.
- 3. Select the Work Plan Year from the Work Plan Year dropdown list.
- 4. Select the type of coalition from the **Coalition Type** dropdown list.
- 5. Select the name of the organization from the **Name** dropdown list.
- 6. Select the section from the **Section** dropdown list
- 7. Select the objective from the **Objective** dropdown list.
- 8. Select the strategy from the **Strategy** dropdown list
- 9. Click Add (Add) from the left toolbar.

10. For each milestone:

- a. Enter the description of the milestone in the **Milestone Description** field.
- b. Select the quarter the milestone is expected to be completed from the **Expected Completion** dropdown list.
- Enter what percent of the strategy will be accomplished once this
 milestone is completed in the Percent of Milestone Toward
 Strategy Accomplishment field.
- d. Enter the name of the partners who will work on this milestone in the List the partners who will work with you on this milestone field.
- 11. Click Save (Save) from the left toolbar.

*Note: Click Cancel (Cancel) to quit without saving changes.



(This is a sample screenshot displaying the Milestone Builder Page.)



(This is a sample screenshot displaying the Milestone Builder Edit Form.)

Tips

You can enter up to three (3) milestones at a time. If you need to add more than three (3), after saving click the Add button again to add more.

Editing the Milestones

- Click Section 2-6 from the main menu.
- 2. Click Milestone Builder from the submenu.
- 3. Select the Work Plan Year from the Work Plan Year dropdown list.
- 4. Select the type of coalition from the **Coalition Type** dropdown list.
- 5. Select the name of the organization from the Name dropdown list.
- 6. Select the section from the **Section** dropdown list
- 7. Select the objective from the **Objective** dropdown list.
- 8. Select the strategy from the **Strategy** dropdown list.
- 9. Click **Edit** (**Edit**) from the left toolbar.
- 10. Make any changes needed to the entry.
- 11. Click Save (Save) from the left toolbar.
 - *Note: Click Cancel) to quit without saving changes.

Deleting the Milestones

- 1. Click Section 2-6 from the main menu.
- Click Milestone Builder from the submenu.
- 3. Select the Work Plan Year from the Work Plan Year dropdown list.
- 4. Select the type of coalition from the **Coalition Type** dropdown list.
- 5. Select the name of the organization from the **Name** dropdown list.
- 6. Select the section from the Section dropdown list
- 7. Select the objective from the **Objective** dropdown list.
- 8. Select the strategy from the Strategy dropdown list.
- Click the Delete (Delete) button to the right of the milestone that needs deleting.
- 10. You will receive a message asking if you are sure you want to continue with the deletion. Click the OK (OK) button to continue with the deletion.

 *Note: Click the Cancel (Cancel) button to cancel the deletion.



(This is a sample screenshot displaying the Milestone Builder Page.)



(This is a sample screenshot displaying the Milestone Builder Page.)

MONITORING

Section 1 Reporting

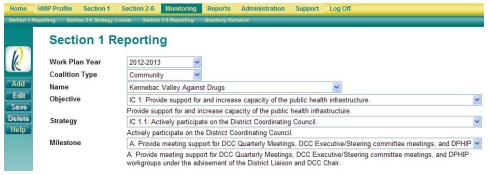
The Section 1 Reporting module allows you to enter your status and notes for each quarter.

Adding Section 1 Reporting

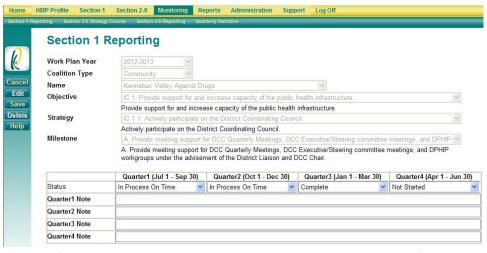
- 1. Click Monitoring from the main menu.
- Click Section 1 Reporting from the submenu.
- Select the Work Plan Year from the Work Plan Year dropdown list.
- 4. Select the type of coalition from the **Coalition Type** dropdown list.
- 5. Select the name of the organization from the **Name** dropdown list.
- 6. Select the objective from the **Objective** dropdown list.
- Select the strategy from the Strategy dropdown list.
- 8. Select the milestone from the **Milestone** dropdown list.
- Click Add (Add) from the left toolbar.

10. For each quarter:

- a. Select the appropriate status from the **Status** dropdown list.
- b. Enter notes about the progress of the quarter in the appropriate **Quarter Note** field.
- 11. Click Save (Save) from the left toolbar.
 - *Note: Click Cancel (Cancel) to quit without saving changes.



(This is a sample screenshot displaying the Section 1 Reporting Page.)

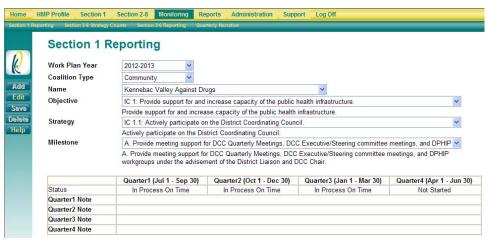


(This is a sample screenshot displaying the Section 1 Reporting Edit Form.)

Editing the Section 1 Reporting

- 1. Click **Monitoring** from the main menu.
- 2. Click Section 1 Reporting from the submenu.
- 3. Select the Work Plan Year from the Work Plan Year dropdown list.
- 4. Select the type of coalition from the Coalition Type dropdown list.
- 5. Select the name of the organization from the Name dropdown list.
- 6. Select the objective from the **Objective** dropdown list.
- 7. Select the strategy from the **Strategy** dropdown list.
- 8. Select the milestone from the Milestone dropdown list.
- 9. Click **Edit** (**Edit**) from the left toolbar.
- 10. Make any changes needed to the entry.
- 11. Click Save (Save) from the left toolbar.

*Note: Click Cancel) to quit without saving changes.



(This is a sample screenshot displaying the Section 1 Reporting Page.)

Tips

Section 1 Reporting cannot be deleted.

Section 2-6 Strategy Counts

The Section 2-6 Strategy Counts module allows you to enter your strategy counts and notes for each quarter.

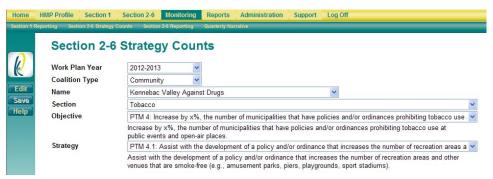
Updating Section 2-6 Strategy Counts

- 1. Click **Monitoring** from the main menu.
- 2. Click Section 2-6 Strategy Counts from the submenu.
- 3. Select the Work Plan Year from the Work Plan Year dropdown list.
- 4. Select the type of coalition from the Coalition Type dropdown list.
- 5. Select the name of the organization from the Name dropdown list.
- 6. Select the section from the **Section** dropdown list.
- 7. Select the objective from the **Objective** dropdown list.
- 8. Select the strategy from the **Strategy** dropdown list.
- Click (Edit) from the left toolbar.

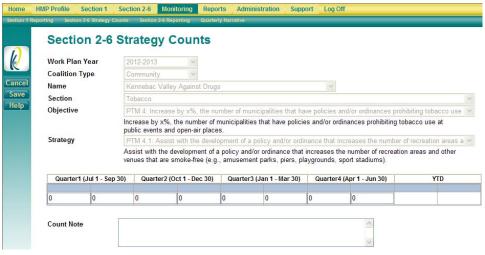
10. For each quarter:

- a. Enter the strategy counts in the appropriate field.
- b. Enter any notes about the strategy counts in the Count Note field.
- 11. Click Save (Save) from the left toolbar.

*Note: Click Cancel (Cancel) to quit without saving changes.



(This is a sample screenshot displaying the Section 2-6 Strategy Counts Page.)



(This is a sample screenshot displaying the Section 2-6 Strategy Count Edit Form.)

- The YTD is tallied once the entry has been saved.
- Section 2-6 Strategy Counts cannot be deleted.

Section 2-6 Reporting

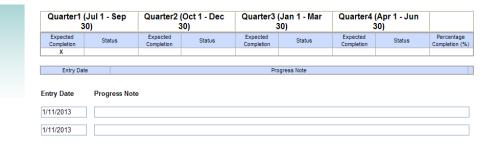
The Section 2-6 Reporting module allows you to track and enter progress notes for each milestone.

Adding Section 2-6 Reporting

- 1. Click Monitoring from the main menu.
- 2. Click Section 2-6 Reporting from the submenu.
- 3. Select the Work Plan Year from the Work Plan Year dropdown list.
- 4. Select the type of coalition from the **Coalition Type** dropdown list.
- 5. Select the name of the organization from the Name dropdown list.
- 6. Select the section from the **Section** dropdown list.
- 7. Select the objective from the **Objective** dropdown list.
- 8. Select the strategy from the **Strategy** dropdown list.
- 9. Select the milestone from the Milestone dropdown list.
- 10. Click Add (Add) from the left toolbar.
- 11. Enter any notes about the progress on the milestone in the **Progress Note** field.
- 12. Click Save (Save) from the left toolbar.
 - *Note: Click Cancel) to quit without saving changes.



(This is a sample screenshot displaying the Section 2-6 Reporting Page.)



(This is a sample screenshot displaying the Section 2-6 Reporting Edit Form.)

Tips

The Entry Date automatically populates with the current date.

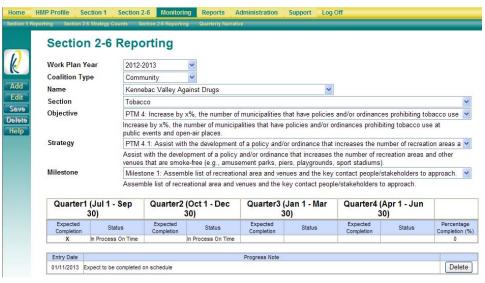
Editing the Section 2-6 Reporting

- 1. Click **Monitoring** from the main menu.
- 2. Click **Section 2-6 Reporting** from the submenu.
- 3. Select the Work Plan Year from the Work Plan Year dropdown list.
- 4. Select the type of coalition from the **Coalition Type** dropdown list.
- 5. Select the name of the organization from the Name dropdown list.
- 6. Select the section from the **Section** dropdown list.
- 7. Select the objective from the **Objective** dropdown list.
- 8. Select the strategy from the **Strategy** dropdown list.
- 9. Select the milestone from the Milestone dropdown list.
- Click (Edit) from the left toolbar.
- 11. Use the **Status** dropdown list to change the status of the milestone.
- 12. Make any other changes needed to the entry.
- 13. Click Save (Save) from the left toolbar.

*Note: Click Cancel) to quit without saving changes.

Deleting the Section 2-6 Reporting

- 1. Click **Monitoring** from the main menu.
- Click Section 2-6 Reporting from the submenu.
- 3. Select the Work Plan Year from the Work Plan Year dropdown list.
- 4. Select the type of coalition from the **Coalition Type** dropdown list.
- 5. Select the name of the organization from the Name dropdown list.
- 6. Select the section from the **Section** dropdown list.
- 7. Select the objective from the **Objective** dropdown list.
- 8. Select the strategy from the **Strategy** dropdown list.
- 9. Select the milestone from the **Milestone** dropdown list.
- 10. Click the Delete (Delete) button to the right of the Progress Note that needs deleting.



(This is a sample screenshot displaying the Section 2-6 Reporting Page.)



(This is a sample screenshot displaying the Section 2-6 Reporting Page.)

Quarterly Narrative

The quarterly narrative is a synopsis of the quarter. For each of the six sections, it allows the user to identify what progress has been made, if there are adjustments, if there is a need for technical assistance and the contact person.

Updating the Quarterly Narrative

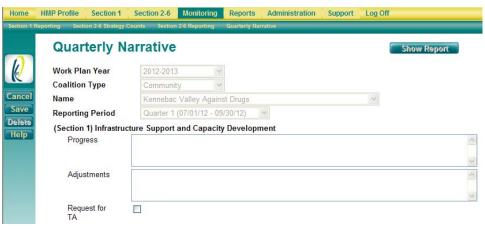
- 1. Click **Monitoring** from the main menu.
- 2. Click **Quarterly Narrative** from the submenu.
- 3. Select the Work Plan Year from the Work Plan Year dropdown list.
- 4. Select the type of coalition from the **Coalition Type** dropdown list.
- 5. Select the name of the organization from the Name dropdown list.
- 6. Select the reporting period from the Reporting Period dropdown list.
- 7. Click **Edit** (**Edit**) from the left toolbar.

For each section:

- a. Enter any progress made during the quarter in the **Progress** field.
- b. Enter any adjustments made during the quarter in the **Adjustments** field.
- c. Enter the name and contact information of the Infrastructure Support contact in the **Contact**, **Contact Email**, and **Contact Phone** fields.
- d. If there is a need for technical assistance, select the **Request for TA** checkbox.
- 9. Click Save (Save) from the left toolbar.
 - *Note: Click Cancel) to quit without saving changes.



(This is a sample screenshot displaying the Section 2-6 Reporting Page.)



(This is a sample screenshot displaying the Section 2-6 Reporting Edit Form.)

Tips

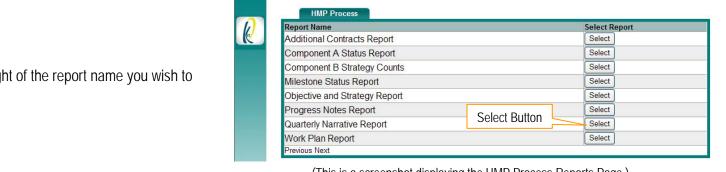
Use the Show Report (Show Report) button to view/print the quarterly report.

REPORTS

Reports

The Reports section can be used to view the HMP Process reports.

- Click **Reports** from the main menu.
- Click the Select (Select) button to the right of the report name you wish to view.



Section 2-6

Monitoring

HMP Profile

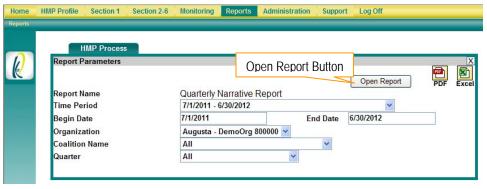
Section 1

(This is a screenshot displaying the HMP Process Reports Page.)

Reports Administration

- 3. To select the time period:
 - a. Select the **Time Period** from the dropdown list to fill in the **Begin** Date and End Date fields with the beginning date and ending date of the selected time period.

- b. Enter the specific dates into the **Begin Date** and **End Date** fields as mm/dd/yyyy.
- Select the appropriate data from each of the required dropdown lists.
- Click the Open Report (Open Report) button to display the selected report in the Report Viewer window.
 - *Note: For information on viewing, saving or printing this report, see the Using the Reports Viewer section.



(This is a screenshot displaying the HMP Process Report Parameters Page.)

- If you have a pop-up blocker on your computer, hold the Ctrl (Control) key down while selecting the Open Report (Open Report) button.
- Reports require Active X controls to be installed on your computer. If you do not have permissions to download, please contact your system administrator.
- Excel/PDF buttons were added to the Reports module to allow MAC users to view reports and for quick export of the reports.

SUPPORT

On the Support Site, you will find information about how to contact Support, an online version of this manual, and frequently asked questions regarding the application.

- 1. To reach the ME Prevention Support Site, click **Support** from the main menu.
- Click KIT Support from the sub-menu. A new window will open displaying the Support Site.
- 3. To submit a problem, question, or suggestion for improvement to KIT Solutions Customer Support team:
 - a. Click the Contact Support link.
 - b. Fill in the appropriate fields.
 - Click the **Submit** button. Your request will be sent to the KIT Solutions Customer Support team and ME Office of Substance Abuse.
- 4. To find this manual in an online version, click the **Manuals** link. A new window will open displaying the various options for viewing the manual.
- 5. To see a list of new features, improvements, or announcements for ME Prevention, click the **What's New** link.
- 6. To view frequently asked questions regarding the application, click the **FAQ** link.
- 7. To view a list of helpful documents, click the **Library** link.



(This is a screenshot displaying the Support Page.)

APPENDIX

Search Feature

The application shows blank fields if there have not been any data entered or an entry that was previously entered. To view or edit data that has already been entered, but not being shown, use the **Search** (**Search**) button (located on the left toolbar) and use the following instructions to find this entry.

Using the Search Feature

1. Click Search (Search) from the left toolbar.

- 2. Use the dropdown list to choose a Category to search by. *All Categories* is the default.
- 3. Select the Ochoose From All (Choose From All) radio button to see a list of all of the records saved for that page.

OR

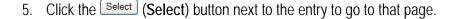


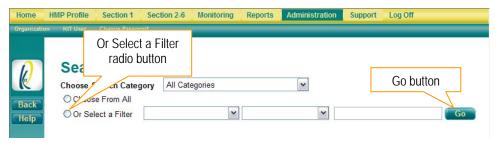
(This is a sample screenshot displaying the User Login page.)



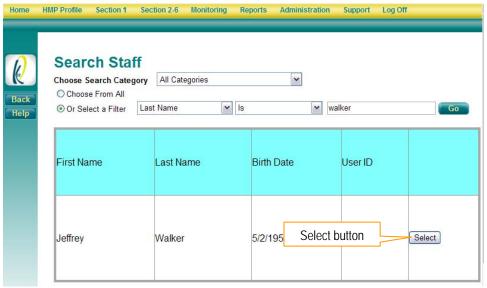
(This is a screenshot displaying the Search Staff page.)

- 4. Select the Or Select a Filter (Or Select a Filter) radio button to limit the search results by filtering the records.
 - a. To specify the search filters, click on the arrow on the dropdown lists and select an option.
 - b. Use the first search filter to select the search categories.
 - c. Use the second search filter to select how you would like to filter the search results.
 - d. Use the third search filter to select the search criteria
 - e. Click the Goo (Go) button to see the search results.





(This is a screenshot displaying the Search Staff page.)



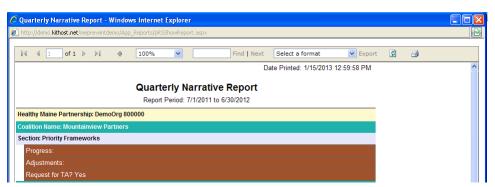
(This is a sample screenshot displaying the Search Staff page.)

Using the Reports Viewer

Once you have clicked **Open Report**, the report will open up in a separate window. Use this "Reports Viewer" window to view the report and to save and/or print the report.

Viewing a Report

- 1. Click these buttons 1 of 1+ 1 to maneuver to other pages in the report. The single arrow (either forward or backward, will move the view to the next page or the previous page. The arrows with the bar can move the report view to either the first or last page of the report.
- 2. To move to a specific page in the report, type in a page number into this field and hit the Enter key to move to that page.
- The box with the label '100%' can be used to change the level of magnification of the report. To change the level of magnification, click the black arrow on the right side of the blank and choose an appropriate percentage.



(This is a screenshot displaying a report in Internet Explorer.)

- If you have a pop-up blocker on your computer, hold the Ctrl (Control) key down while selecting the Open Report (Open Report) button.
- Reports require Active X controls to be installed on your computer. If you do not have permissions to download, please contact your system administrator.

Printing or Saving Reports

- 1. Select a format from the Select a format (Select a format) dropdown list.
- 2. Click Export (Export) next to the dropdown list.
- 3. The File Download window appears. Click the **Open** button to open and immediately view the report or click **Save** to save the report to your computer to view at another time
 - *Note: You do not have to save the report to print.
- 4. If you clicked **Open**, the report will open in a new window in the Export format requested. Click the print button (or) to print the report.
- 5. Click the **(X)** in the top right corner of the window to close the exported report.
- 6. Click the **(X)** in the top right corner of the window to close the reports viewer screen.



(This is a screenshot displaying a report in Internet Explorer.)

- The recommended format for printing is Acrobat (PDF) file.
- If you have a pop-up blocker on your computer, hold the Ctrl key down while selecting any button used to view the report (e.g., Show Report, PDF, etc.).